

Annexure - II

(Additional disclosure under Regulation 31(1) read with Regulation 28(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011)

Format for disclosure of reasons for encumbrance (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of Listed Company	MEP INFRASTRUCTURE DEVELOPERS LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED BSE LIMITED
Name of the promoter(s) / PACs whose shares have been encumbered	SUDHA D. MHAISKAR (PROMOTER GROUP)
Total promoter shareholding in the listed company	No. of Shares held 113,694,423 % of total share capital : 61.98
Encumbered shares as a % of promoter shareholding	97.93
Whether encumbered share is 50% or more of promoter shareholding	YES/NO
Whether encumbered share is 20% or more of total share capital	YES / NO

Details of all the existing events / agreements pertaining to encumbrance

	Encumbrance 63 (Date of creation of encumbrance)
	28/09/2021
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	PLEDGE
No. and % of shares encumbered	No. of shares : 1,000,000 % of total share capital : 0.55
SPECIFIC DETAILS ABOUT THE ENCUMBRANCE	
(i) Name of the entity in whose favour shares encumbered (X)	Anand Rathi Global Finance Limited
(ii) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Nature of Business of the Entity	YES / NO
(iii) Names of all other entities in the agreement (a) Listed company and its group companies (if any) (b) Other entities (if any)	-
(iv) Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES/ NO
1 Name of the issuer :	-
2 Details of the debt instrument :	-
3 Whether the debt instrument is listed on stock exchanges?	-
4 Credit Rating of the debt instrument	-
5 ISIN of the instrument	-
SECURITY COVER / ASSET COVER	
(i) Value of shares on the date of event / agreement (A)	20300000
(ii) Amount involved (against which shares have been encumbered) (B)	83000000
(iii) Ratio of A / B	0.24
END USE OF MONEY	
Borrowed amount to be utilized for what purpose -	
(a) Personal use by Promoters and PACs	
(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-
(c) Any other reason (please specify)	Creation of Pledge for loan taken as co-borrower



(SAIKUMAR ON BEHALF OF
SUDHA D. MHAISKAR)
PROMOTER GROUP

Place: **Mumbai**

Date: **04/10/2021**